Datasheet

Sage Intacct Cloud Accounting Software for Public Benefit Organizations



We're passionate about building accounting software that helps you navigate the complexity and demands of financial management. Public benefit nonprofits and quasi-governmental organizations face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

Built for public benefit organizations

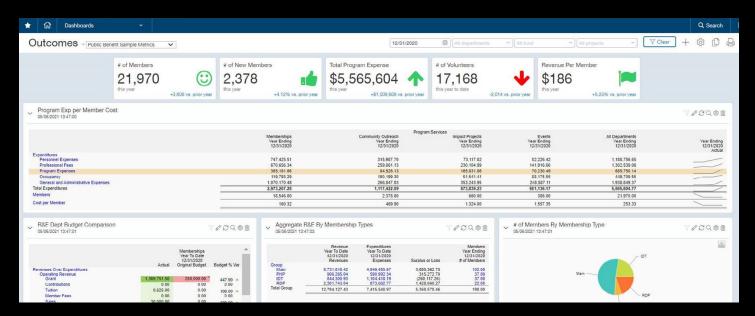
As your organization grows, manual processes drain your productivity and it's difficult to analyze your growing range of data. While you're managing multiple funding sources, the increased need for visibility, and changing regulatory requirements, we've built our accounting software with you in mind. Sage Intacct customers have experienced efficiency gains up to 75% and dedicate more time to strategic decision making. We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, comprehensive grant tracking and billing, automated revenue recognition, easy-to-use reporting and dashboards, and a rock-solid audit trail.

Real-time visibility and insights

Public benefit and quasi-governmental entities need visibility into financial and operational metrics to make more informed decisions about programs, fundraising, staffing, and more. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and outcome metrics and easily report to multiple stakeholders.







A single, multi-dimensional outcomes dashboard combines financial and operational data to give you a true picture of your organization's impact.

Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need. Using dimensional insight, our public benefit customers experience increased transparency and trust in their data.

True cloud technology with open API

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from donor management, payroll, budgeting, CRMs like Salesforce, and others to track metrics that are central to your organization's operations and programs.

Recognized by finance experts

- AICPA: Sage Intacct is the first and only preferred provider of the AICPA.
- Gartner: Sage Intacct received the highest score in <u>Core</u>
 <u>Financials for the Lower Midsize Enterprises Use Case</u>
 <u>in Gartner's Critical Capabilities Report</u> in 2021.
- G2: Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

"Implementing Sage Intacct has been a big win for us. We now have the ability to be transparent and show our mayor, our commission, and even our partners what we are doing with our funds. This has increased our community's trust and that is directly tied to the transparency we are able to get through Sage Intacct."

Amy Tarpley, Finance Director Macon-Bibb County Industrial Authority







Capabilities include

- Accounts Payable
- Accounts Receivable
- Allocations Management
- Budgeting and Planning
- Cash Management
- Dimensional General Ledger
- Fixed Assets
- Fund Accounting
- Grant Tracking and Billing
- Inventory Management
- Multi-Entity and Global Consolidations
- Order Management
- Purchasing
- Reporting and Dashboards
- Revenue Recognition
- · Spend Management
- Time and Expense Management
- Vendor Payment Services

www.equationtech.us/ Phone: 866-436-3530



