


DATASHEET

## Dimensions

*Make fast, fact-based decisions with angles of analysis – all within Sage Intacct*

A photograph showing a man and a woman in business attire looking at a laptop screen. The man is in the foreground, looking intently at the screen with his hand on his chin. The woman is behind him, also looking at the screen. The background is slightly blurred, suggesting an office environment.

Without built-in, on-the-fly reporting pivots, you may find your chart of accounts becoming unwieldy over time. As a result, finding the right account is increasingly difficult and transaction entry is more error-prone. And it means that at each period end, it may even be necessary to export data to spreadsheets and begin the long process of filtering to get to the real meaning behind transactions. Sage Intacct dimensions enable you to analyze your business inside the system in ways not possible with a typical chart of accounts – and do it in seconds not days.

### Analyze your organization's performance with precision

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#### **Flexibility in reporting**

Dimensions are built into the reporting tools, giving you the power to group, sort, filter, and expand data visually – all within Sage Intacct, on the fly, and without a consultant.

#### **Get more accurate information**

Dimensional report preparation is done right within the system, eliminating the latency and potential errors involved with spreadsheet reporting.

#### **Slice and dice your financials to quickly turn data into insights**

Use dimensions to filter your financial data right on your dashboard. For example, dig into revenue accounts that are tagged to a specific line of business or a region with just a click.

### Simplify your chart of accounts

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#### **Keep a lean chart of accounts**

Unlike accounting systems that rely on a long list of segmented linear accounts, Sage Intacct dimensions are maintained independently so you can expand your insight while keeping a lean set of account codes. Even as your business changes, you can evolve tracking without cluttering the chart of accounts.

#### **Get greater depth of reporting and insights**

Easily add your own dimension attributes to provide deep transaction context without ballooning the chart of accounts or dimension list. Use these attributes to surface insights by filtering dashboard views or report outputs.

#### **Improve managerial insights**

Assign dimensions to the accounts where you need them, then harvest insights. You can even add statistical tracking with dimensional insight. With dimension pivots in reporting, easy dimension grouping and drill-to-transaction detail with supporting documents, you can deliver clear insights to decision makers on-demand.

Tailor dimensions to your organization's unique needs

**Standard dimensions set you up for success**

Use the standard dimensions 'as is' or repurpose as needed by changing the terminology. With the flexibility of dimension hierarchies, dimension grouping and custom attributes that are all reportable, you can ensure streamlined and lean dimension values as well.

**Extend insights**

Improve process flows and visibility with deeper solution-specific functionality with specialty dimensions like Warehouse.

**Add new dimensions, on your terms and timetable**

As your business evolves over time, you don't need to be a programmer or pay for a service engagement to create and deploy a new dimension. Add a dimension at any point in your organization's growth using an automated process and immediately begin transacting and reporting using the new data angle.

| P&L                                   | Africa                 |              | Latin America          |              | Main                   |              | Pacific Region         |              | All Site               |              | Year Ending 12/31/2018 | Variance Over Year |
|---------------------------------------|------------------------|--------------|------------------------|--------------|------------------------|--------------|------------------------|--------------|------------------------|--------------|------------------------|--------------------|
|                                       | Year Ending 12/31/2018 |              | Year Ending 12/31/2018 |              | Year Ending 12/31/2018 |              | Year Ending 12/31/2018 |              | Year Ending 12/31/2018 |              |                        |                    |
|                                       | Operating Budget       | Actual       | Operating Budget       | Actual       | Operating Budget       | Actual       | Operating Budget       | Actual       | Operating Budget       | Actual       |                        |                    |
| ▼ Revenues & Expenditures             |                        |              |                        |              |                        |              |                        |              |                        |              |                        |                    |
| ▶ Operating Revenue                   | 2,289,935.59           | 2,411,953.66 | 610,654.77             | 797,321.39   | 6,418,123.57           | 5,563,075.09 | 765,930.82             | 1,013,126.10 | 10,084,644.75          | 9,785,476.24 |                        |                    |
| ▼ Expenditures                        |                        |              |                        |              |                        |              |                        |              |                        |              |                        |                    |
| ▶ Personnel Expenses                  | 94,919.59              | 74,636.72    | 348,432.57             | 322,126.50   | 1,613,130.84           | 1,357,555.85 | 67,799.52              | 53,240.52    | 2,124,282.52           | 1,807,559.59 |                        |                    |
| ▶ Professional Fees                   | 252,390.64             | 228,346.85   | 285,028.41             | 257,875.60   | 1,057,595.83           | 1,083,056.97 | 155,660.77             | 140,832.30   | 1,750,675.65           | 1,710,111.72 |                        |                    |
| ▼ Program Expenses                    |                        |              |                        |              |                        |              |                        |              |                        |              |                        |                    |
| ▶ Counseling Services                 | 0.00                   | 0.00         | 0.00                   | 0.00         | 189,472.14             | 104,318.30   | 0.00                   | 0.00         | 189,472.14             | 104,318.30   |                        |                    |
| ▶ Early Education                     | 148,985.20             | 164,564.78   | 0.00                   | 0.00         | 0.00                   | 161.25       | 0.00                   | 0.00         | 148,985.20             | 164,726.03   |                        |                    |
| ▶ Financial Stability                 | 0.00                   | 0.00         | 0.00                   | 0.00         | 0.00                   | 96.75        | 37,246.28              | 69,693.92    | 37,246.28              | 69,790.67    |                        |                    |
| ▶ Fundraising                         | 0.00                   | 0.00         | 0.00                   | 0.00         | 0.00                   | 32.25        | 0.00                   | 0.00         | 0.00                   | 32.25        |                        |                    |
| ▶ Health & Wellness                   | 0.00                   | 0.00         | 74,492.42              | 83,880.31    | 0.00                   | 141.90       | 0.00                   | 0.00         | 74,492.42              | 84,022.21    |                        |                    |
| ▶ Management & General                | 0.00                   | 0.00         | 0.00                   | 0.00         | 0.00                   | 183.85       | 0.00                   | 0.00         | 0.00                   | 183.85       |                        |                    |
| Total Program Expenses                | 148,985.20             | 164,564.78   | 74,492.42              | 83,880.31    | 189,472.14             | 104,934.30   | 37,246.28              | 69,693.92    | 450,196.04             | 423,073.31   |                        |                    |
| ▶ Occupancy                           | 56,533.23              | 51,147.64    | 208,619.63             | 188,746.02   | 234,563.05             | 227,259.22   | 95,876.64              | 87,501.84    | 595,592.55             | 554,654.72   |                        |                    |
| ▶ General and Administrative Expenses | 409,772.87             | 364,790.08   | 296,878.16             | 258,029.75   | 1,563,550.02           | 1,295,578.53 | 285,841.58             | 254,311.91   | 2,546,042.63           | 2,142,710.27 |                        |                    |
| Total Expenditures                    | 962,601.53             | 883,496.07   | 1,203,451.19           | 1,110,658.18 | 4,858,311.88           | 4,038,384.87 | 642,424.79             | 605,580.49   | 7,466,789.39           | 6,638,109.61 |                        |                    |
| Net Revenues over Expenditures        | 1,327,334.06           | 1,528,467.59 | (592,796.42)           | (313,336.79) | 1,759,811.69           | 1,524,690.22 | 123,506.03             | 407,545.61   | 2,617,855.36           | 3,147,366.63 |                        |                    |

Filter and drill-down in financial and analytic reporting using dimensions. Here, the pivots are the location and department dimensions.

"After comparing Sage Intacct with NetSuite, we chose Sage Intacct for its best-in-class financial solution that was built by CPAs to meet specialized accounting needs. We especially love Sage Intacct's dimensions-based approach, which has greatly simplified our chart of accounts, and is flexible enough to track all of the detail we need and evolve with our organization over time."

- Julie Suderman, Associate Commissioner, Finance, Big Ten Conference



For more info, visit: [www.sageintacct.com/multidimensional-financial-reporting-system](http://www.sageintacct.com/multidimensional-financial-reporting-system)

or contact us at 866-436-3530

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