

Sage Intacct Cloud Accounting Software for Education Nonprofits



We're passionate about building nonprofit accounting software that helps you navigate the complexity and demands of nonprofit financial management. Education nonprofits face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

Built for nonprofits

As your organization grows, manual processes drain your productivity and it's difficult to analyze your growing range of data. While you're managing multiple donors and funding sources, increased demand for services, and changing regulatory requirements, we've built our nonprofit accounting software with you in mind. Sage Intacct nonprofit customers have experienced efficiency gains up to 75% and dedicate more time to strategic decision making.

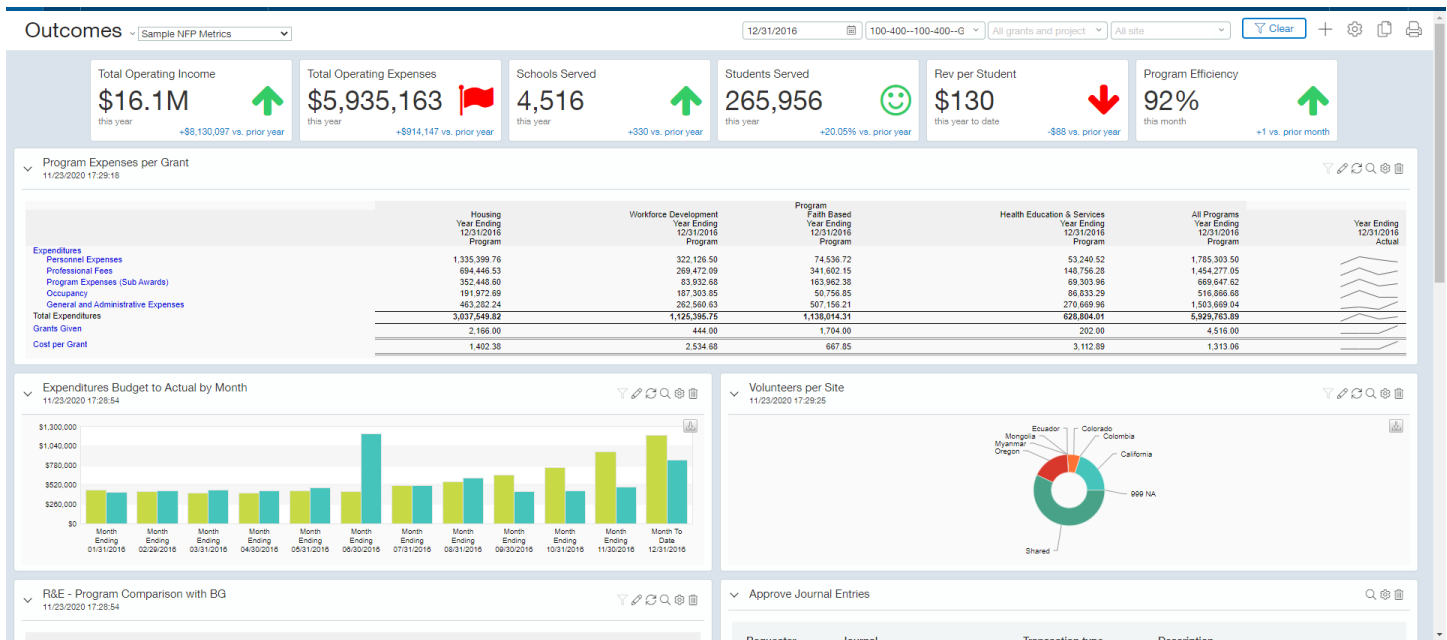
We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, streamlined revenue recognition, automated allocation workflows, easy-to-use reporting and dashboards, and a rock-solid audit trail.

Real-time visibility and insights

Nonprofits need visibility into financial and operational metrics to make more informed and proactive decisions. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and impact metrics. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need. By increasing efficiency through visibility and automation, many nonprofit customers report the software pays for itself in less than 6 months.

True cloud technology with open API

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from donor management, payroll, budgeting, CRMs like Salesforce, and others to track metrics that are central to your organization's operations and programs.



Gain visibility into critical metrics that drive your mission with Sage Intacct dashboards.

Capabilities include:

- Accounts payable
- Accounts receivable
- Allocations management
- Budgeting and planning
- Cash management
- Dimensional general ledger
- Fixed assets
- Fund accounting
- Grant tracking and billing
- Inventory management
- Multi-entity and global consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Revenue recognition
- Savings and loan
- Spend management
- Time and expense management
- Vendor payment services

Recognized by finance experts

- **AICPA:** Sage Intacct is the AICPA's first and only preferred provider of financial applications.
- **G2:** Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

“With Sage Intacct, we have improved productivity by 25% for our worldwide field operations and global finance teams and seen a revenue increase of 15%. This translates to added resources to reach an additional 100,000 children through our Literacy Program and 21,000 girls through our Girls’ Education Program.”

~ Shari Freedman, CFO, Room to Read



About Equation Technologies

Equation Technologies provides business management solutions for mid-sized companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk in choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

Our main goal is simple: have a clear understanding of our clients' goals. We believe the only way to sufficiently grasp that information is by listening first, and offering valuable advice later. We also know that one single approach is not right for all businesses. We leverage our team's vast education and business experiences across industries to focus on our clients' unique needs. We understand the importance of your business. We know when you call on us, time is of the essence and we value & respect your time.

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