

Sage Intacct and FACTS Connected Suite

Delivering technology choice for private and faith-based schools for better outcomes and stewardship

School leaders need the flexibility to choose technology that allows them to run their schools the way they want, while delivering better outcomes and stewardship. Sage Intacct and FACTS have partnered to deliver a connected suite to K-12 private, faith-based, and charter schools for tuition management, fee collection, fiscal management, and fund accounting — the best choice for accounting meets the best choice for school tuition management and payment processing.

A modern, native cloud connected suite

As the leading cloud fund accounting software for nonprofits, Sage Intacct allows you to work efficiently with streamlined and automated workflows to reduce manual processes. Schools have accounting, tracking, and reporting needs that require specialized functionality in their financial management system. With Sage Intacct, you can effortlessly manage financials and consolidations across multiple entities, locations, or funds.



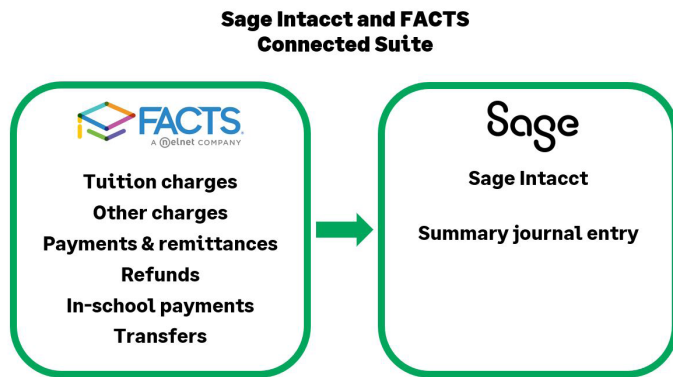
Customer-driven integration with automatic data flow

The robust integration between Sage Intacct and FACTS enables you to designate what data to synchronize automatically from FACTS to your general ledger, saving valuable time while increasing data accuracy and eliminating duplicate data entry. By synching tuition and other payments with the school's general ledger, you can generate outcome metrics in reports and dashboards that will improve your reporting and visibility. Whether you administer one school or 100, your data will be synchronized and available on your schedule in Sage Intacct.

Focus on what matters most — educating students

By streamlining your school operations, you'll free up time for more mission-focused activities. Reports, dashboards, and visualizations are updated real-time, allowing you to be proactive and plan based on timely and accurate data from all aspects of school accounting. Real-time insight into your school's finances, enrollment, and student performance allows you to make informed decisions and act quickly, improving the overall effectiveness of your school.

Synching tuition and other payments from FACTS with your Sage Intacct general ledger allows you to generate impactful outcome metrics for better visibility and stewardship.



“Since we couldn’t prepare consolidated financial reports in Blackbaud Financial Edge, we used to spend at least six hours every month on Excel manipulation, and often even more time fixing mistakes. But with Sage Intacct, we’re able to instantly produce over 100 financial reports at any time, including consolidated reports across our operating fund, plant fund, and capital campaign fund, as well as reports for each individual entity, department, project, grant, and endowment.

Roberta Hopkins

CFO, Georgetown Visitation Preparatory School



About Equation Technologies

Equation Technologies provides business management solutions for mid-sized companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk in choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

Our main goal is simple: have a clear understanding of our clients' goals. We believe the only way to sufficiently grasp that information is by listening first, and offering valuable advice later. We also know that one single approach is not right for all businesses. We leverage our team's vast education and business experiences across industries to focus on our clients' unique needs. We understand the importance of your business. We know when you call on us, time is of the essence and we value & respect your time.

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