Sage Intacct Inventory Management

Control costs and optimize inventory levels with real-time automation and full-time visibility.

Inventory control can make or break efficiency, customer satisfaction, and profitability. Knowing what you have, how much you have, where it is, and what it's all worth is essential to the health of your business. Sage Intacct Inventory Management works hand-in-hand with your purchasing and order entry processes to keep you in control across locations from procure to pay.

Accurate valuation: getting to your true cost of goods

Whether you maintain inventory to serve clients, or work in retail or distribution, knowing the value of your inventory is essential to understanding your organization's financial health. Sage Intacct helps you by calculating value based on your business requirements and capturing added costs such as shipping or value adds, so you can get to a true cost of goods.

Simplify transfers and maintain optimum inventory levels for a healthy cash flow

Maintaining healthy inventory levels requires a strategic balance between serving customers and restricting capital. Manage inventory across multiple locations while using replenishment processes to automate reorder policies by inventory levels and even the time of year.

Streamline physical counts to help reduce variances, write-offs and write-downs

Use standard templates for adjustments, transfers, damaged goods, scrap, and more. Or, create your own templates to fit your organization. Eliminate manual data entry and gain real-time visibility with barcoding and scanning. Sage Intacct Inventory Automation brings automation and efficiency to receipts, transfers, issues, and counts.

Confidently make decisions with accurate, real-time data

Slice and dice by the performance drivers important to your business. Sage Intacct's real-time inventory management software features comprehensive built-in reports, so you can see across locations, products, inventory status, and replenishment projections, at any given moment.

Using flexible dimensions, Sage Intacct combines operational and financial data into a complete, real-time view of your company.

Control throughout the value chain

Inventory costing

- Multiple costing methods: Standard, Average, FIFO, and LIFO

- Automated recalculation capturing costs from previous or later periods

- Landed costs allocating for costs like freight, duties and taxes across items for cost of goods sold (COGS) calculations

- COGS for non-inventory items

- Tiered pricing

Inventory tracking

- User-defined inventory transactions to receive, sell, transfer, ship, drop ship, adjust, fulfill and dispose

- Real-time stock level lookup, overall and by warehouse

- Warehouse location tracking by aisle, row, and bin

- Serial number, lot/batch, expiration date, and bin tracking

- User defined unit of measure

- Create inventory and non-inventory items and control where they are seen

Inventory automation (requires separate module)

- Mobile barcode scanning across all transactions

- Data validation at the point of activity

- Embedded barcode label printing

- Transaction automation providing real-time data updates

Stock level control

- User-defined replenishment processes with seasonal stock level adjustments

- Economic order quantity tracking

- Alternate vendor

- Assignments

Pick, pack and ship, kitting and light assembly

- Inventory grouping for kitting

- Kit assembly and disassembly automated stock level adjustments

- Pick, pack and ship workbench for single-pane visibility

Built-in reporting and dashboards

- Inventory reports: Analysis, Costing, Journal, Recurring, Register, Reorders, Status, and Valuation

- Item activity

- History: full life-cycle of the transaction

- Kit analysis report

- Lot and serial tracking

- Forecasts, trends, ad-hoc filters, and many more

- Three user levels of reporting, all customizable

Get up and running quickly with predefined workflows, out-of-the-box inventory-specific reports, and integrated inventory automation.

sage

EQUATION TECHNOLOGIES

About Equation Technologies

Equation Technologies provides business management solutions for mid-sized companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you reduce the risk in choosing and implementing solutions by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

Our main goal is simple: have a clear understanding of our clients' goals. We believe the only way to sufficiently grasp that information is by listening first, and offering valuable advice later. We also know that one single approach is not right for all businesses. We leverage our team's vast education and business experiences across industries to focus on our clients' unique needs. We understand the importance of your business. We know when you call on us, time is of the essence and we value & respect your time.

Equation Technologies
533 2nd Street Encinitas, CA 92024
866-436-3530
www.equationtech.us