



Automate Manual Processes for Workflow Efficiency

By automating manual processes, you free your team to focus on strategic objectives.

Automating manual processes and streamlining workflows helps nonprofit finance teams increase efficiency and accomplish more without adding headcount. Automated, paperless workflows accelerate routine accounting and reporting tasks, leaving more time to focus on strategies that help accomplish your organization's mission.

Sage Intacct tailors transaction and approval workflows to eliminate redundant data entry and automatically routes and tracks digital approval sign-offs on transactions. Seamless integration with other applications further automates workflows for payroll, AP, AR, expenses, etc.

Additionally, automated reporting saves time while delivering more accurate and timely insights to executives, the board of directors, and funders. Spot trends using a dashboard, then drill down to granular transaction details to investigate further. Point and click to filter data or change parameters. Eliminating manual reporting frees time for strategic analysis.

Digital Finance Transformation Leads to Greater Mission Impact

The path to digital transformation for nonprofit organizations begins with true cloud management technology.

For the nonprofit finance team, Sage Intacct provides the flexibility and granularity of a dimensional chart of accounts, allowing you to capture the most important data to ensure good stewardship.

Easy API integration to all your other cloud applications increases efficiency, enabling you to save time and exchange data between Sage Intacct and best-in-class solutions for grant management, expense reporting, budgeting, CRM, and more. Bringing in these additional data streams will allow you to combine GAAP financial performance data with non-GAAP outcome metrics to tell the complete story of your mission.

Finally, by leveraging the power of automation, you will be able to complete reporting cycles faster and improve visibility using real-time dashboards for insights.



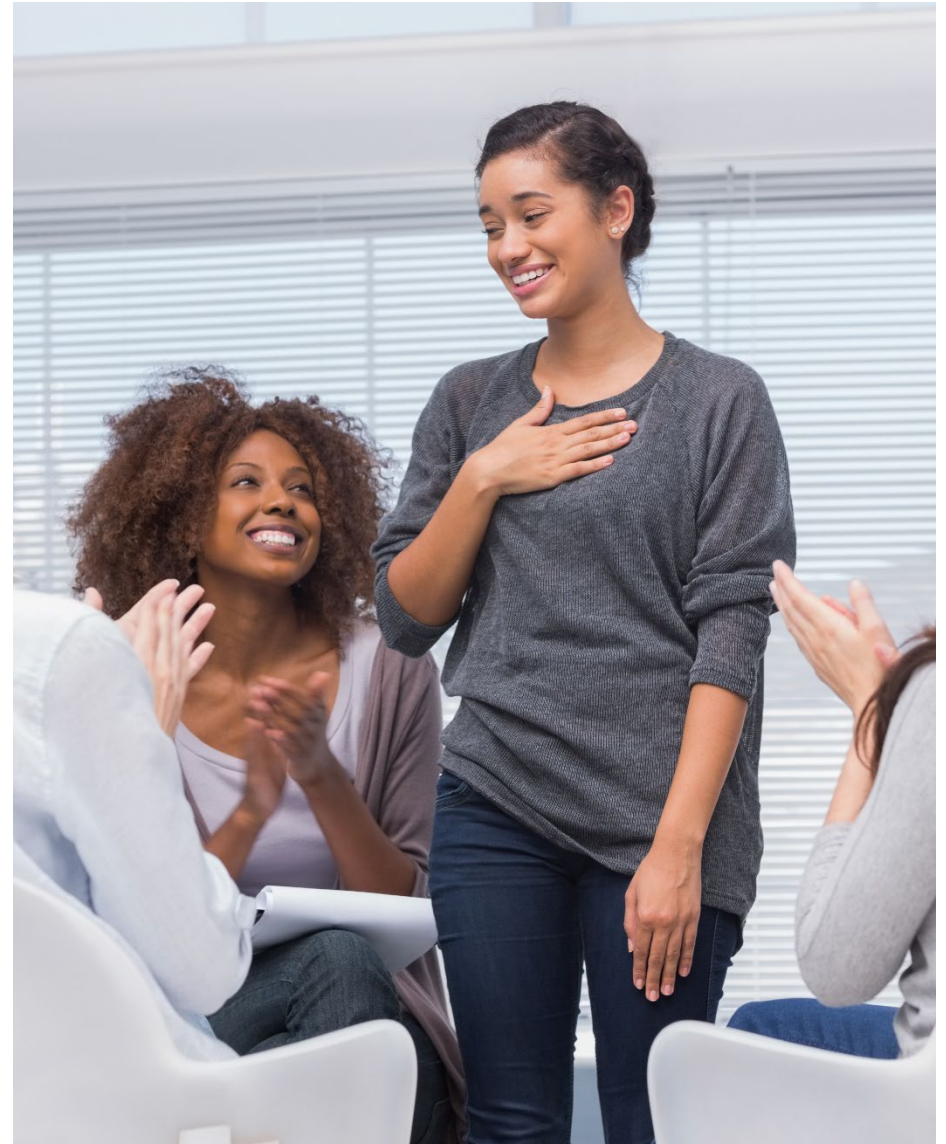
Pavillon turns 45% efficiency gain into greater patient care

“My staff is able to do their daily bookkeeping, reconcile bank statements, upload payroll entries directly from ADP and revenues from our clinical system, and print checks to pay vendors — all of which is effortless in the platform. Meanwhile, I just approve things online and can close the month in four days. In all, Sage Intacct’s easy-to-use workflows have made us about 45% more efficient.”



A Center for the Treatment of
Alcoholism and other Drug Addictions

Kent Spear
Chief Financial
Officer



[Read the full story](#)

About Sage Intacct

Sage Intacct is the AICPA's preferred provider of cloud financial applications

Specializing in helping nonprofits of all types, Sage Intacct's modern solution and open APIs streamlines grant, fund, project, and donor accounting—while delivering real-time visibility into the metrics that matter. Sage Intacct helps nonprofits strengthen stewardship, build influence, grow funding, and achieve mission success.

For more information, visit: [Sage Intacct for Nonprofits](#)

About Us

Equation Technologies provides business management solutions for mid-size companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk of choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

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