Integration and Visibility





Integrate Data for Better Visibility

Cloud applications work best when they work together.

A recent survey of nonprofit finance leaders revealed some of the highest priority challenges to nonprofit management were the result of disparate software and lack of data integration.

With Sage Intacct, when you do reporting and analysis, all your data is in one place. Not just your financials, but also your donor data; your planning data; your payroll data; and any other information you need for analysis. An open API makes integrating data streams from across business applications as easy as plug and play.

By integrating your critical business applications, you not only eliminate hours of duplicate data entry and report preparation, but you harness the power of integrated data sets for strategic analysis and decision making.

Gain real-time visibility at a glance with dashboards

Once all your data is integrated, view key metrics from each application in real-time on a dashboard.



Atlas Network liberates finance team from manual work

"QuickBooks and Salesforce didn't talk to each other, and that was definitely an issue. It required a lot of double entry just to keep things synchronized. With Sage Intacct, we no longer have to do monthly reconciliations between what is in Salesforce and what is in QuickBooks. That's saved a lot of time, and it provides a single source of truth with consistent and accurate information in both Salesforce and Sage Intacct."







About Sage Intacct

Sage Intacct is the AICPA's preferred provider of cloud financial applications

Specializing in helping nonprofits of all types, Sage Intacct's modern solution and open APIs streamlines grant, fund, project, and donor accounting—while delivering real-time visibility into the metrics that matter. Sage Intacct helps nonprofits strengthen stewardship, build influence, grow funding, and achieve mission success.

For more information, visit: Sage Intacct for Nonprofits

About Us

Equation Technologies provides business management solutions for mid-size companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk of choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

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