



Brochure

Sage HCM

Built for complexity.
Loved for simplicity.
Trusted for growth.

The human capital platform
built for mid-market complexity,
not against it.

Sage

 **EQUATION**
TECHNOLOGIES

The pressure of the middle

The mid-market is no longer underserved, it's under pressure.

You are juggling growth, compliance, and change at breakneck speed. You've outgrown your "lite" HR tools, but you don't want the bureaucracy of enterprise software.



Too big for "simple", too unique for "one size-fits-all"

The mid-market reality: Mid-sized businesses are carrying enterprise-level responsibility with small-business resources. They're expanding across states, juggling unions, contractors, and shifting pay rules all while staying compliant in an increasingly regulated world.

And yet, they're asked to do it all with systems that weren't built for their scale. Turnkey solutions built for small organizations start to crack under complexity. Legacy enterprise solutions feel bloated and slow.

A platform born for the real world

Sage HCM was built from the ground up to meet mid-market complexity head-on. Born from configurable architecture and powered by Sage's 40+ years of payroll expertise, it delivers what other systems can't: enterprise-grade power without the enterprise pain.

Instead of cobbling together modules, Sage HCM runs on a single unified database where data flows seamlessly all the way from hire to pay to GL. Update once, and it updates everywhere. No sync errors. No duplicates. No duct-tape integrations.

It's how HR, payroll, and finance finally work together — clean, connected, and confident.

Where others bolt on, Sage HCM builds in.



Built for the hard stuff

Industry depth without enterprise drag.

Construction

Manages union pay rules, certified rates, and complex job costing giving leaders real-time visibility into labor spend.

Not for profit

Ties HR, payroll, and funding together, so every grant and dollar of impact is transparent.

Professional & financial services

Connects directly to Sage Intacct, delivering audit-ready workforce cost insight.

Education & public sector

Flexes around contracts, credentials, and multi-unit operations. No IT queue required.

Franchises & multi-location

Balances local flexibility with centralized control.

Sage HCM fits your business, not the other way around.



Stay ahead with power you can count on

Sage HCM in action:
flexible where it counts, reliable
when it matters, and built for the
people who build everything else.

Confidence through compliance

Stay Ahead of the Curve — and the Fines

The cost of non-compliance has surged 45% in the past decade, and in 2024 alone, the U.S. Department of Labor recovered \$273M in back wages.¹

Sage HCM keeps you ahead with:

- Automated updates to tax codes and labor laws
- Audit-ready processes with effective-dated actions and document trails
- Proactive alerts that prevent errors before they happen

From ACA tracking to union pay rules, Sage HCM is built to protect what you've worked for. Because compliance isn't just about checklists. It's about trust.

1. <https://www.dol.gov/agencies/whd/data/2024>



AI and human insight

Smart automation, human judgment

AI should make work easier, not colder. Sage HCM's built-in AI assistant helps spot anomalies, flag risks, and streamline approvals all while keeping you in control.

It's not replacing people; it's empowering them. And with 60% of mid-market companies already using AI for payroll accuracy and workforce planning, Sage HCM delivers intelligent automation that works the way you do: smart, simple, and secure.

Service and stability

Technology is only as good as the people behind it

With 95% customer satisfaction and 100% uptime, Sage HCM customers know they're supported by experts who care. We roll out implementations fast. We solve problems before they become roadblocks. And we deliver reliability that lets you sleep at night.

That's why over 1 million organizations and 25 million employees worldwide trust Sage payroll solutions to get it right.



One Sage. One ecosystem. One view.

Sage HCM connects seamlessly with Sage Intacct and Sage 300 CRE, creating one unified ecosystem across HR, payroll, and accounting.

Now HR can see the cost of a project, finance can see the people behind the numbers, and leaders can make decisions from a single, trusted source.

Because when your systems talk, your business grows.

**Finance + HR + Payroll =
Total Business Visibility.**



About Equation Technologies

Equation Technologies provides business management solutions for mid-sized companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk in choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

Our main goal is simple: have a clear understanding of our clients' goals. We believe the only way to sufficiently grasp that information is by listening first, and offering valuable advice later. We also know that one single approach is not right for all businesses. We leverage our team's vast education and business experiences across industries to focus on our clients' unique needs. We understand the importance of your business. We know when you call on us, time is of the essence and we value & respect your time.

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