



Data Sheet

Built for Complexity.

No matter your challenge, whether scaling, compliance, or payroll accuracy, Sage HCM gives you the confidence, clarity, and control to do it right.

Loved for Simplicity.

Managing people across sites, roles, and regulations is tough. Sage HCM simplifies union pay rules, compliance, and workforce tracking, while giving HR and finance a shared view of performance and costs.

With a native Sage Intacct integration, it unites payroll, HR, and financials in real time, turning data into decisions that fuel faster growth. And with built-in AI, Sage HCM automates the manual, flags risks, and personalizes the experience from field to back office.

Sage

 EQUATION
TECHNOLOGIES

“Honestly, it’s been great. It’s just so nice to be confident in a system that’s been working flawlessly.”

- Patryk Kubiszyn, Smith & Long Construction

1. Built to handle organizational complexity

As organizations grow past a few dozen employees, they stop operating like small businesses. Locations expand. Pay structures diversify. Compliance obligations increase. But most systems weren’t built for this stage.

Sage HCM was built for this exact stage of growth. It supports sophisticated requirements while remaining flexible and fast to deploy.

2. No data handoffs. No duplicate work. Just one source of truth

Growth introduces more systems, more approvals, and more points of data transfer. Every handoff creates room for delay, error, or misalignment, even when teams are doing everything right. The real cost isn’t just extra work. It’s hesitation.

With Sage HCM, data fragmentation disappears. This does more than improve efficiency. It restores trust in the data itself. When teams know that everyone is working from the same source of information, decisions move faster and collaboration improves.

3. Software that flexes to how you operate

Different industries organize work in fundamentally different ways. Some operate around projects and job sites. Others around grants, funding sources, credentials, or multi-unit structures. Organizations are forced to translate how they actually operate into how the system expects them to operate. This translation introduces workarounds, parallel tracking, and manual adjustments that live outside the system of record.

Sage HCM takes a different approach. Instead of flattening industry-specific complexity, it builds it directly into the platform. Job and project structures, complex pay rules, grant and fund tracking, credential management, and multi-bargaining-unit configurations are treated as core design elements.

4. Strong construction and complex payroll capabilities

Union agreements, prevailing wage rules, multi-state workers, and frequent workforce changes introduce constant pressure to get things right. Payroll errors are not minor inconveniences. They affect trust, compliance, and financial outcomes. Generic payroll systems were not designed for this level of complexity. They rely on retrofitted features and manual oversight to compensate.

Sage HCM is built for complex payroll from the ground up. Union rules are configurable. Certified rates are native. Changes can be tested safely before going live. Payroll runs are faster and more predictable with less errors.

5. Reliability and confidence in every pay run

When payroll runs on time, when updates do not disrupt operations, when support is responsive and informed, the organization stops expending energy on system management. Fire drills diminish. Contingency plans are no longer necessary. Teams regain focus. HR and payroll, reliability is foundational. Downtime, delays, or support gaps have immediate human and financial consequences.

Sage HCM is designed to be dependable at scale. Uptime reliability, consistent performance and strong customer support ensure that the system holds steady as complexity increases. Implementations are structured to be efficient rather than drawn out. Ongoing support focuses on continuity, not just issue resolution.

The image shows a user interface for Sage HCM. At the top left is a circular profile picture of a man with glasses. To the right is a notification icon with the number 47. Below the profile picture is the text "Hi, Henry" and "Wednesday, October 29". A yellow card titled "Onboarding" contains a progress bar and the text "Welcome, complete your onboarding assignments to get started with your new position." Below the progress bar, it says "2 of 16 completed (13%)". At the bottom, a "Recently used" section displays four icons: a wallet for "Pay", a suitcase for "Time Offs", a person with a checkmark for "Benefits", and a person with a smile for "Onboarding".

Manage your people with confidence

Payroll

Process payroll accurately and on time, even as complexity increases. Sage HCM supports multi-state payroll, union rules, retro pay, and compliance requirements, reducing errors and manual work while giving teams confidence every pay run.

HR + Leave Management

Centralize employee records, policies, and leave management in one place. Sage HCM simplifies time-off requests and approvals while keeping HR data consistent, up to date, and aligned across the organization.

Time Sheets & Scheduling

Capture and manage time in ways that reflect how your workforce operates. Sage HCM supports flexible time entry, scheduling, and labor allocation across jobs, projects, and locations, improving payroll accuracy and visibility into labor costs.

Benefits

Manage benefits administration without complexity. Sage HCM supports enrollment, eligibility tracking, and life-event changes while keeping employee data synchronized with payroll and HR for a smooth employee experience.

Performance & Compensation

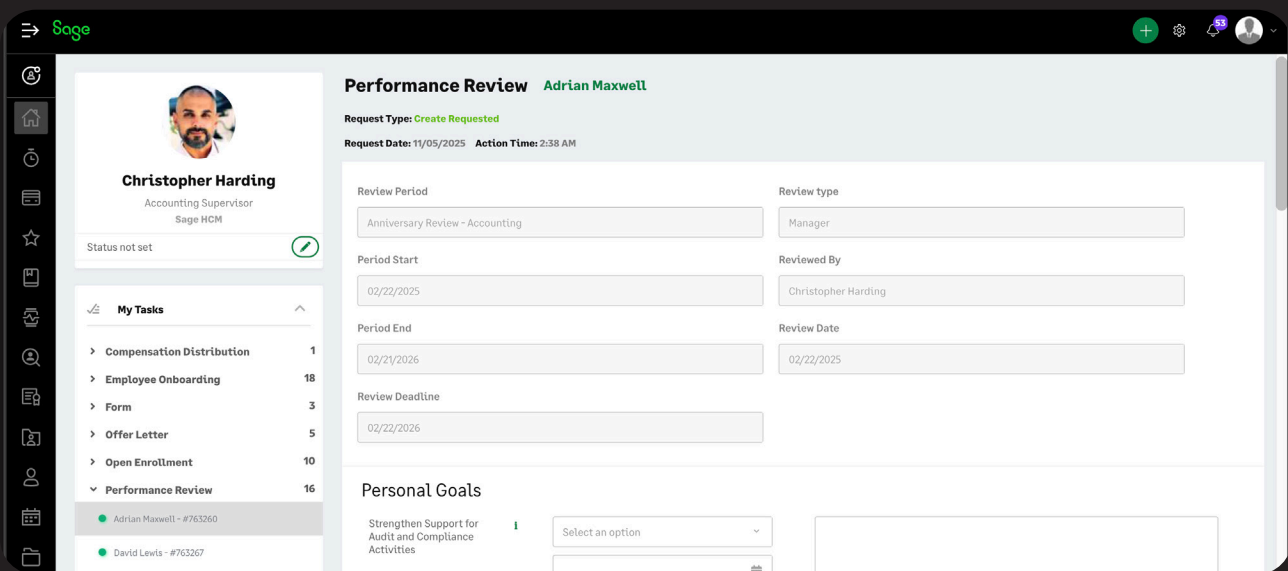
Link performance, goals, and compensation in a structured but flexible way. Sage HCM supports configurable reviews and compensation planning so you can reward performance without relying on spreadsheets or rigid cycles.

Applicant Tracking

Streamline recruiting from job posting through to hire. Sage HCM helps you manage candidates, hiring workflows, and approvals, then progresses new hires into HR and payroll without re-entering data.

Learning Management

Support ongoing learning and compliance with built-in training management. Sage HCM allows you to upload and assign courses, track completion, and manage required training in a way that fits into everyday operations.





About Equation Technologies

Equation Technologies provides business management solutions for mid-sized companies in the USA and Canada. We make carefully crafted recommendations from among the industry's best-performing ERP software, including Sage Intacct and Sage 300. We help you **reduce the risk in choosing and implementing solutions** by:

- Listening closely to your challenges and exactly how your business works.
- Developing processes that match your business, not requiring you to conform to a software system.
- Mapping out efficiencies using technology to improve operations without adding staff.

Our main goal is simple: have a clear understanding of our clients' goals. We believe the only way to sufficiently grasp that information is by listening first, and offering valuable advice later. We also know that one single approach is not right for all businesses. We leverage our team's vast education and business experiences across industries to focus on our clients' unique needs. We understand the importance of your business. We know when you call on us, time is of the essence and we value & respect your time.

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